

**BOARD OF FUND COMMISSIONERS
THIRD STATE BUILDING BONDS
\$40,000,000
SERIES A 1983**

(Partially Refunded)

DATED ----- February 1, 1983

SALE DATE ----- January 19, 1983

INTEREST PAYMENT DATES ----- August 1 and February 1 commencing August 1, 1983

PRINCIPAL PAYMENT DATE ----- February 1 commencing February 1, 1984

TRUE INTEREST COST ----- 8.101159%

BOND COUNSEL ----- Gaar & Bell

FINANCIAL ADVISOR ----- E. F. Hutton & Company, Inc.

UNDERWRITER MANAGER ----- Centerre Bank, N.A.

PAYING AGENT ----- Commerce Bank of Kansas City, N.A. and Boatmen's
National Bank of St. Louis (formerly Centerre
Trust Company of St. Louis)

AUTHORIZATION ----- Article III, Section 37(d)

Maturities and Interest Rates

<u>Year</u>	<u>Amount</u>	<u>Rate</u>	<u>Year</u>	<u>Amount</u>	<u>Rate</u>
1984	\$ 470,000	9.70%	1997	\$ 1,450,000	7.80%
1985	515,000	9.70%	1998	1,580,000	7.90%
1986	560,000	9.70%	1999	1,720,000	8.00%
1987	610,000	9.70%	2000	1,875,000	8.00%
1988	665,000	9.70%	2001	2,045,000	8.10%
1989	725,000	9.00%	2002	2,230,000	8.10%
1990	790,000	9.00%	2003	2,430,000	8.20%
1991	865,000	9.00%	2004	2,645,000	8.25%
1992	940,000	8.75%	2005	2,885,000	8.25%
1993	1,025,000	8.75%	2006	3,145,000	8.25%
1994	1,115,000	7.20%	2007	3,430,000	8.25%
1995	1,220,000	7.40%	2008	3,735,000	7.50%
1996	1,330,000	7.60%			

Redemption

The Series A 1983 State Building Bonds maturing on February 1, 1994, and thereafter, may, at the option of the Board, be called for redemption and payment prior to maturity as a whole or in part in inverse order of maturity on February 1, 1993, or on any interest payment date thereafter, at the following prices, expressed as percentages of principal amount, on the following dates, together with accrued interest to the date of redemption and payment:

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Redemption (continued)

<u>Redemption Dates</u>	<u>Redemption Prices</u>
February 1, 1993 and August 1, 1993	102%
February 1, 1994 and August 1, 1994	101 $\frac{3}{4}$ %
February 1, 1995 and August 1, 1995	101 $\frac{1}{2}$ %
February 1, 1996 and August 1, 1996	101 $\frac{1}{4}$ %
February 1, 1997 and August 1, 1997	101%
February 1, 1998 and August 1, 1998	100 $\frac{3}{4}$ %
February 1, 1999 and August 1, 1999	100 $\frac{1}{2}$ %
February 1, 2000 and August 1, 2000	100 $\frac{1}{4}$ %
February 1, 2001 and thereafter	100%

In the event of any such redemption, the Board shall publish once in a financial journal published in the City of New York, New York, a notice of the intention of the Board to call and pay said bonds, said notice to be published not less than 30 days prior to the date of redemption. The Board will also give written notice of its intention to redeem and pay said bonds or any of them by United States registered mail addressed to the owner(s) of any registered bond(s), to the Paying Agent(s) and to the manager of the underwriting group purchasing the Series A 1983 State Building Bonds, said notice to be mailed not less than 30 days prior to the date fixed for redemption.

Defeasance

On November 1, 1991, \$32,835,000 of outstanding Series A 1983 Bonds were refunded with the issuance of Series A 1991 Refunding Bonds. This amount represented only the callable portions of the bonds, \$1,965,000 of the bonds were not refunded and remain a liability of the Board. The proceeds of the refunding bonds were deposited in an escrow fund with Commerce Bank of Kansas City, N.A. The money in the escrow fund was used to pay the principal and interest of the callable portions of the Series A 1983 Bonds. With the deposit of these moneys in the escrow fund, the callable portions of the Series A 1983 Bonds were legally defeased.

Call Date

The Series A 1983 Bonds maturing on February 1, 1994 and thereafter were called for redemption on February 1, 1993 at 102%.

THIRD STATE BUILDING BONDS**DEBT SERVICE SCHEDULE****SERIES: A 1983****(FY94-2008 CALLABLES REUNDED BY SERIES A 1991 REFUNDING)****DATE ISSUED: 2/1/83****AMOUNT ISSUED: \$40,000,000**

<u>FISCAL</u> <u>YEAR</u>	<u>INTEREST</u> <u>8/1</u>	<u>INTEREST</u> <u>2/1</u>	<u>PRINCIPAL</u> <u>2/1</u>	<u>ANNUAL</u> <u>DEBT SERVICE</u>	<u>OUTSTANDING</u> <u>PRINCIPAL</u>
1983	-	-	-	-	40,000,000.00
1984	1,640,580.00	1,640,580.00	470,000.00	3,751,160.00	39,530,000.00
1985	1,617,785.00	1,617,785.00	515,000.00	3,750,570.00	39,015,000.00
1986	1,592,807.50	1,592,807.50	560,000.00	3,745,615.00	38,455,000.00
1987	1,565,647.50	1,565,647.50	610,000.00	3,741,295.00	37,845,000.00
1988	1,536,062.50	1,536,062.50	665,000.00	3,737,125.00	37,180,000.00
1989	1,503,810.00	1,503,810.00	725,000.00	3,732,620.00	36,455,000.00
1990	1,471,185.00	1,471,185.00	790,000.00	3,732,370.00	35,665,000.00
1991	1,435,635.00	1,435,635.00	865,000.00	3,736,270.00	34,800,000.00
1992	1,396,710.00	85,968.75	940,000.00	2,422,678.75	1,025,000.00
1993	44,843.75	44,843.75	1,025,000.00	1,114,687.50	0.00
1994	0.00	0.00	0.00	0.00	0.00
1995	0.00	0.00	0.00	0.00	0.00
1996	0.00	0.00	0.00	0.00	0.00
1997	0.00	0.00	0.00	0.00	0.00
1998	0.00	0.00	0.00	0.00	0.00
1999	0.00	0.00	0.00	0.00	0.00
2000	0.00	0.00	0.00	0.00	0.00
2001	0.00	0.00	0.00	0.00	0.00
2002	0.00	0.00	0.00	0.00	0.00
2003	0.00	0.00	0.00	0.00	0.00
2004	0.00	0.00	0.00	0.00	0.00
2005	0.00	0.00	0.00	0.00	0.00
2006	0.00	0.00	0.00	0.00	0.00
2007	0.00	0.00	0.00	0.00	0.00
2008	0.00	0.00	0.00	0.00	0.00
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
TOTAL	<u>13,805,066.25</u>	<u>12,494,325.00</u>	<u>7,165,000.00</u>	<u>33,464,391.25</u>	<u>-</u>